LGL Mail Merge Field Reference

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The following merge fields may be used within **general and acknowledgment** mailings and emails. Note that the brackets ([[field_name]]) are required and all fields are **case sensitive**.

General Information

[[constituent_id]] The unique LGL system id for each constituent.

[[letter_id]] The unique id of the letter in a particular mailing. Can be used as an invoice ID,

for example.

[[date]] The date the letter is sent. If no 'Date sent' value is set on the mailing, then

today's date will be used

[[sender_signature]] The signature block for the chosen sender. (Emails only)

Address Information

[[address_block]] The full address block, as defined in label options. Will ensure there are no

blank lines.

[[addressee]] The addressee from the constituent record

[[alt_addressee]] The alternate addressee from the constituent record. [[addressee]] will act as a

fallback when no alt. addressee value is present

[[street]] The street value in the constituent's preferred address, for example '1234

Cyprus Avenue #35'

[[address_one]] The first line of the street value in the constituent's preferred address, for

example '1234 Cyprus Avenue'

[[address_two]] The second line of the street value in the constituent's preferred address, for

example 'Apt. 310'

[[city]] The city value in the constituent's preferred address
[[state]] The state value in the constituent's preferred address

[[postal_code]] The postal/ZIP code value in the constituent's preferred address

[[country]] The country value in the constituent's preferred address

Constituent Information

[[salutation]] The constituent salutation: 'Nick' or 'Jane'

[[alt_salutation]] The alternate constituent salutation - [[salutation]] will act as a fallback when no

alt. salutation is present

[[first_name]] The constituent first name
[[last_name]] The constituent last name
[[maiden_name]] The constituent maiden name
[[spouse_name]] The constituent spouse name
[[org_name]] The organization name/employer

[[title]] The constituent's job title

[[annual_report_name]] The annual report name for the constituent

[[phone]] The constituent's phone number
[[email]] The constituent's email address
[[stewards]] The constituent's steward(s)

Membership Information

[[membership.last.name]] The most recent membership level [[membership.last.note]] The most recent membership note

[[membership.first.start.date_phrase]] The first membership start date in January 1, 2015 format

[[membership.last.end.date_phrase]] The most recent membership end date in January 1, 2015 format

[[membership.last.end.mmDDyy]] The most recent membership end date in 01/01/15 format

[[membership.last.end.month]] The month name of most recent membership end date (e.g., January)

Appeal Information

[[appeal.ask_amount]] The ask amount for a particular appeal. Note this will only be populated for

mailings that are connected to an appeal segment.

[[appeal.name]] The appeal name for a particular appeal. Note this will only be populated for

mailings that are connected to an appeal segment.

Goal Information

[[goals.next.amount]] The amount of the next open goal.

[[goals.next.projection]] The projection amount of the next open goal.

[[goals.next.date_phrase]] The ask date for the next open goal, in January 1, 2011 format

[[goals.next.mmDDyy]] The ask date for the next open goal, in 01-01-11 format

Gift Ack. Information

[[gifts.ack.amount]] For acknowledgments only, the amount of the gifts for a given

acknowledgment/mailing combination

[[gifts.ack.deductible_amount]] For acknowledgments only, the deductible amount of the gifts for a given

acknowledgment/mailing combination

[[gifts.ack.list]] For acknowledgments only, lists gifts in a table format so that multiple gifts are

listed together. This is useful when acknowledging more than one gift for a

given constituent with a single letter.

[[gifts.ack.custom_list]] For acknowledgments only, lists gifts in a table format so that multiple gifts are

listed together. Format is like: [[gifts.ack.custom_list:campaign,fund,category]].

Allowed columns are:

campaign,fund,event,appeal,deductible_amount,notes,payment_type,category.

[[gifts.ack.count]] For acknowledgments only, the number of the gifts for a given

acknowledgment/mailing combination

[[gifts.ack.note]] For acknowledgments only, the note of the gift for a given

acknowledgment/mailing combination

[[gifts.ack.check_number]] For acknowledgments only, the check number of the gift for a given

acknowledgment/mailing combination

[[gifts.ack.payment_type]] For acknowledgments only, the payment type of the gift for a given

acknowledgment/mailing combination

[[gifts.ack.gift_category]] For acknowledgments only, the gift category of the gift for a given

acknowledgment/mailing combination

[[gifts.ack.date_phrase]] For acknowledgments only, the gift date for a given acknowledgment/mailing

combination, in January 1, 2011 format

[[gifts.ack.mmDDyy]] For acknowledgments only, the gift date for a given acknowledgment/mailing

combination, in 01/01/11 format

[[gifts.ack.deposit_date_phrase]] For acknowledgments only, the gift deposit date for a given

acknowledgment/mailing combination, in January 1, 2011 format

[[gifts.ack.campaign]] For acknowledgments only, the gift campaign name for a given

acknowledgment/mailing combination

[[gifts.ack.fund]] For acknowledgments only, the gift fund name for a given

acknowledgment/mailing combination

[[gifts.ack.fund_description]] For acknowledgments only, the gift fund description for a given

acknowledgment/mailing combination

[[gifts.ack.appeal]] For acknowledgments only, the gift appeal name for a given

acknowledgment/mailing combination

[[gifts.ack.event]] For acknowledgments only, the gift event name for a given

acknowledgment/mailing combination

[[gifts.ack.tribute.name]] For acknowledgments only, the name that the gift was given in honor/memory

of

[[gifts.ack.tribute.dedication]] For acknowledgments only, the dedication for a tribute gift

[[gifts.ack.tribute.phrase]] For acknowledgments only, a convenient phrase you can use to combine the

tribute type and tributee name. For example: 'in honor of John Smith' or 'in

memory of John Doe'

[[gifts.ack.donor.names]] For acknowledgments only, the name or names of the donor(s) who gave a gift

in honor or memory of another constituent. Multiple names will be listed when multiple gifts in honor/memory of the same constituent appear in the same

batch

[[gifts.ack.donor.first_names]] For acknowledgments only, the first name(s) of the donor(s) who gave a gift in honor or memory of another constituent. Multiple names will be listed when

multiple gifts in honor/memory of the same constituent appear in the same

batch

[[gifts.ack.donor.addresses]] For acknowledgments only, the names and addresses of the donors who gave in

honor/memory of another constituent. Multiple names will be listed when multiple gifts in honor/memory of the same constituent appear in the same batch. NOTE: This information is shown in a table within Microsoft Word and

as such should not be used within a sentence.

[[gifts.ack.donor.count_phrase]] For acknowledgments only, a phrase describing how many donations were

received in honor or in memory of a constituent. For example: '1 donation' or '3

donations'

[[gifts.ack.payment_type]] The payment type of the last gift

Gift Information

[[first_gift_date.mmDDyy]] The first date that a constituent donated in 01-01-11 format

[[first_gift_date.phrase]] The first date that a constituent donated in January 1, 2011 format

[[gifts.last.note]] The note of the last gift [[gifts.last.type]] The type of the last gift

[[gifts.last.check_number]] The check number of the last gift
[[gifts.last.deductible_amount]] The deductible amount of the last gift

[[gifts.last.amount]] The amount of the last gift

[[gifts.last.date_phrase]] The date of the last gift, in January 1, 2011 format

[[gifts.last.mmDDyy]] The date of the last gift, in 01/01/11 format

[[gifts.last_month.list]] The list of gifts with deductible amount, date, and payment type (in a table) for

last month. To include campaign, fund, appeal, and/or event columns, use a format like: [[gifts.last_month.list:fund,campaign]] (this would include both

fund and campaign columns)

[[gifts.consecutive_years]] Consecutive years giving based on criteria in "Gift settings".

Pledge Information

[[pledge.total]] The total pledge amount for a given pledge. Note, this is only available for

pledge type gifts.

[[pledge.date]] The date of a given pledge, in 01/01/11 format. Note, this is only available for

pledge type gifts.

[[pledge.note]] The note for a given pledge.

[[pledge.date_phrase]] The date of a given pledge, in January 1, 2011 format. Note, this is only available

for pledge type gifts.

[[pledge.paid]] The amount that has been paid for a given pledge. Note, this is only available

for pledge type gifts.

[[pledge.due]] The amount that is due for a given pledge. Note, this is only available for

pledge type gifts.

[[pledge.next_payment]] The amount of the next payment (installment) for a given pledge. Note, this is

only available for pledge type gifts.

[[pledge.next_payment_date]] The date of the next payment (installment) for a given pledge. Note, this is only

available for pledge type gifts.

[[pledge.last_payment]] The amount of the last payment for a given pledge. Note, this is only available

for pledge type gifts.

[[pledge.last_payment_date_phrase]] The date of the last payment for a given pledge. Note, this is only available for

pledge type gifts.

[[pledge.campaign]] For pledges only, the gift campaign name for a given pledge/mailing

combination

[[pledge.fund]] For pledges only, the gift fund name for a given pledge/mailing combination
[[pledge.fund_description]] For pledges only, the gift fund name for a given pledge/mailing combination
[[pledge.appeal]] For pledges only, the gift appeal name for a given pledge/mailing combination

[[pledge.event]] For pledges only, the gift event name for a given pledge/mailing combination

Gift Summary Information

[[gifts.2024.list]] The list of gifts with deductible amount, date, and payment type (in a table) for

2024. To include campaign, fund, appeal, and/or event columns, use a format like: [[gifts.2024.list:fund,campaign]] (this would include both fund and

campaign columns)

[[gifts.2024.custom_list]] Similar to gifts.2024.list, but has more options. Format is like:

[[gifts.2024.custom_list:campaign,fund,category]]. Allowed columns are:

campaign,fund,event,appeal,deductible_amount,notes,payment_type,category.

[[gifts.2024.total]] The total giving amount for 2024

[[gifts.2024.deductible_total]] The total deductible giving amount for 2024

[[gifts.2024.count]] The number of gifts in 2024

[[gifts.2023.list]] The list of gifts with deductible amount, date, and payment type (in a table) for

2023. To include campaign, fund, appeal, and/or event columns, use a format like: [[gifts.2023.list:fund,campaign]] (this would include both fund and

campaign columns)

[[gifts.2023.custom_list]] Similar to gifts.2023.list, but has more options. Format is like:

[[gifts.2023.custom_list:campaign,fund,category]]. Allowed columns are:

 $campaign, fund, event, appeal, deductible_amount, notes, payment_type, category.$

[[gifts.2023.total]] The total giving amount for 2023

[[gifts.2023.deductible_total]] The total deductible giving amount for 2023

[[gifts.2023.count]] The number of gifts in 2023

[[gifts.2022.list]] The list of gifts with deductible amount, date, and payment type (in a table) for

2022. To include campaign, fund, appeal, and/or event columns, use a format like: [[gifts.2022.list:fund,campaign]] (this would include both fund and

campaign columns)

[[gifts.2022.custom_list]] Similar to gifts.2022.list, but has more options. Format is like:

[[gifts.2022.custom_list:campaign,fund,category]]. Allowed columns are:

campaign,fund,event,appeal,deductible_amount,notes,payment_type,category.

[[gifts.2022.total]] The total giving amount for 2022

[[gifts.2022.deductible_total]] The total deductible giving amount for 2022

[[gifts.2022.count]] The number of gifts in 2022

Constituent Categories

[[category.groups]] Values from the Groups category for each constituent formatted as follows:

Value 1, Value 2.

[[category.Constant Contact Status]] Values from the Constant Contact Status category for each constituent

formatted as follows: Value 1, Value 2.

[[category.Constant Contact Lists]] Values from the Constant Contact Lists category for each constituent formatted

as follows: Value 1, Value 2.

[[category.Acknowledgment

Preference]]

Values from the Acknowledgment Preference category for each constituent

formatted as follows: Value 1, Value 2.

[[category.AJLI access groups]] Values from the AJLI access groups category for each constituent formatted as

follows: Value 1, Value 2.

[[category.A]LI membership status]] Values from the AJLI membership status category for each constituent

formatted as follows: Value 1, Value 2.

[[category.AJLI membership type]] Values from the AJLI membership type category for each constituent

formatted as follows: Value 1, Value 2.

[[category.Committee: position]] Values from the Committee: position category for each constituent formatted

as follows: Value 1, Value 2.

[[category.Giving Status]] Values from the Giving Status category for each constituent formatted as

follows: Value 1, Value 2.

[[category.Tags]] Values from the Tags category for each constituent formatted as follows: Value

1, Value 2.

Custom Attributes

[[custom.AJLI ID]]Custom attribute values for the constituent[[custom.Background Info]]Custom attribute values for the constituent[[custom.Civic Champs ID]]Custom attribute values for the constituent[[custom.Second ID]]Custom attribute values for the constituent

Volunteering Information

[[vol.committed.2024.total]] The total committed volunteer hours for 2024

[[vol.committed.2024.completed]] The completed volunteer hours for 2024, against commitments

[[vol.committed.2024.remaining]] The remaining hours for 2024, against commitments

[[vol.hours.2024]] The total hours volunteered for 2024

[[vol.committed.sy.2024.total]] The total committed volunteer hours for 2023/2024 (7/1 - 6/30) [[vol.committed.sy.2024.completed]] The completed volunteer hours for 2023/2024 (7/1 - 6/30), against

commitments

[[vol.committed.sy.2024.remaining]] The remaining hours for 2023/2024 (7/1 - 6/30), against commitments

[[vol.hours.sy.2024]] The total hours volunteered for 2023/2024 (7/1 - 6/30)

[[vol.committed.2023.total]] The total committed volunteer hours for 2023

[[vol.committed.2023.completed]] The completed volunteer hours for 2023, against commitments

[[vol.committed.2023.remaining]] The remaining hours for 2023, against commitments

[[vol.hours.2023]] The total hours volunteered for 2023

[[vol.committed.sy.2023.total]] The total committed volunteer hours for 2022/2023 (7/1 - 6/30)

[[vol.committed.sy.2023.completed]] The completed volunteer hours for 2022/2023 (7/1 - 6/30), against

commitments

[[vol.committed.sy.2023.remaining]] The remaining hours for 2022/2023 (7/1 - 6/30), against commitments

[[vol.hours.sy.2023]] The total hours volunteered for 2022/2023 (7/1 - 6/30)

Class Affiliations Information

[[class_year.Student.short]] 2 digit year, you may also substitute "Student" for any other class year affiliation

type.

[[class_year.Student.full]] 4 digit year, you may also substitute "Student" for any other class year affiliation

type.